



November 18, 2020

### CONTAINER SHORTAGES AT CRITICAL LEVELS IN CHINA AND S.E. ASIA

As an update to our previous reports on equipment shortages, congestion and major supply chain disruptions, be aware that the shortage of containers in China and major S.E. Asia ports has worsened even further the past few days. This will further impact the major delays of product moving inbound on the Transpacific Eastbound trade.

Please find a snapshot of a few carriers reporting widespread impact for your reference:

Origin	ONE	CMA	COSCO	EMC	ZIM	MSC	SM LINE	HAPAG
Qingdao	40'GP/40'HQ shortage	40'GP/40'HC/45'HC shortage	40'HC shortage	40'HC Shortage	40'HC shortage	40'HC shortage	40'GP shortage	40HQ shortage
Dalian	40'HC shortage	20'/40'HC and 40GP shortage	Normal	Normal	Normal	20GP and 40'HC shortage	n/a	Normal
Tianjin	40'HC shortage	20'/40GP/40'HC shortage	40GP/40'HC shortage	Normal	Normal	40GP/40'HC shortage	n/a	Normal
Shanghai	40'GP/40'HC shortage	40'GP/40'HC shortage	40GP STRICT/40'HC shortage	40'HC shortage	40'GP/40'HC shortage	40'HC shortage	40GP shortage	40GP shortage
Ningbo	40'GP/40'HC/40NOR shortage	20'GP/40'GP/40'HC shortage	40'HC shortage	40'HC shortage	40'GP/40'HC shortage	40GP/40'HC shortage	Normal	40'HC shortage
Fuzhou	40GP/40HQ shortage	20GP/40GP/40HQ shortage	Normal	40GP/40HQ shortage	40GP/40HQ shortage	40GP/40HQ shortage	n/a	40GP/40HQ shortage
Xiamen	40'HC 40GP heavily shortage	40'HC and 40GP heavily shortage	40'HC shortage	40'HC shortage	40'HC and 40GP shortage	40'HC and 40GP shortage	n/a	40'HC shortage
Shenzhen	Normal	40'HC shortage	Normal	Normal	40'HC shortage	Normal	Normal	40'HC and 40GP shortage
Nansha	40'GP/40HQ shortage	40'GP/40HQ shortage	Normal	40'GP/40HQ shortage	40'GP/40HQ shortage	40'HC and 40GP shortage	n/a	40'GP/40'HC shortage
Chongqing	40'HC shortage	Normal	Normal	Normal	40'HC shortage	Normal	n/a	40'HC shortage
Kaohsiung	40'GP/40'HC shortage	20'GP/40'GP/40'HC shortage	Normal	Normal	20'GP/40'GP/40'HC shortage	n/a	n/a	Normal
Keelung	Normal	20'GP/40'GP/40'HC shortage	40'HC shortage	Normal	20'GP/40'GP/40'HC shortage	n/a	n/a	Normal
Taichung	40'GP/40'HC shortage	20'GP/40'GP/40'HC shortage	20'GP /40'HC shortage	Normal	20'GP/40'GP/40'HC shortage	n/a	n/a	40'HC shortage
Taoyuan	20'GP shortage	20'GP/40'GP/40'HC shortage	20'GP /40'GP/40'HC shortage	20'GP/40'GP/40'HC shortage	20'GP/40'GP/40'HC shortage	n/a	n/a	40'HC shortage
LIANYUNGANG	40'HC shortage	40'GP/40'HC shortage	Normal	40'GP/40'HC shortage	40'HC shortage	40'HC shortage	n/a	40'GP/40'HC shortage
<b>SE. Asia</b>								
Leam Chabang	40GP/40HQ shortage	20GP/40GP/40HQ shortage	40GP/40'HC shortage	40'HC shortage	40GP/40'HC shortage	Normal	n/a	40'GP/40'HC shortage
HCM/Haiphong	40GP/40HQ shortage	40GP/40'HC shortage	40GP/40'HC shortage	Normal	40GP/40HQ shortage	Normal	n/a	40GP/40'HC shortage
Port Kelang	40GP/40HQ shortage	40'HC shortage	40'HC shortage	Normal	40GP/40HQ shortage	Normal	n/a	Normal
Jakarta	Normal	40'HC shortage	Normal	Normal	40GP/40HQ shortage	Normal	n/a	Normal
Surabaya	Normal	40'HC shortage	Normal	Normal	40GP/40HQ shortage	Normal	n/a	Normal
Semarang	Normal	40'HC shortage	Normal	Normal	40GP/40HQ shortage	Normal	n/a	Normal

It is now being reported that vessels will begin to move out of these origin ports underutilized since there are not enough containers to ship due to the shortages.

### UPDATE ON THE PORTS OF LOS ANGELES AND LONG BEACH

- The ports of Los Angeles – Long Beach are still significantly crippled as a result of the surging volumes still arriving. The month of October recorded a record-breaking volume of containers with over 980,000 TEUs handled.
- The MarineTraffic App is currently displaying over 14 container vessels that are anchored outside of the ports of Los Angeles and Long Beach waiting for a position to berth at their destined terminals. Several ships have been sitting for several days and the congestion is continuing to worsen.
- Chassis shortages and appointment delays continue to contribute to the rising congestion while adding more days to the delivery process. Furthermore, congestion surcharges, demurrage, and detention charges are mounting and impacting all modes of transportation.

As usual, we must continue to advise that there is still a great deal of uncertainty in the coming weeks and challenges to endure, some that are unforeseen at this time. We do highly recommend that you review your supply chain and prepare for continued disruptions, volatility in costs, increased congestion, and longer delays. Please book your shipments weeks in advance. This advice can be applied to all modes at this time with the USA nearing the holidays and demand for products in time for sales and distribution as well as outbound orders needing to make deadlines at their destinations. Please do your best to plan well in advance and communicate with all parties involved in your transactions. Do not hesitate to contact us should you have questions or need further guidance.

#### OFFICE LOCATIONS

Moonachie, NJ (201-478-4600) \* Long Beach, CA (562-435-2327) \* Schaumburg, IL (630-860-0782)  
 Hong Kong • Shenzhen • Guangzhou • Shanghai • Ningbo • Nanjing • Dalian • Tianjin • Qingdao • Xiamen • Taiwan • Vietnam, Cambodia, Indonesia, India

#### DOMESTIC CARGO OPERATIONS

Kearny, NJ (201) 772-560

#### 3PL LOCATIONS

Fontana, CA \* Ontario CA \* Joliet, IL \* Kearny, NJ (Central Ops)